



Georgia Heritage  
Federal Credit Union

# Checking Account Switch Kit

*"The Difference is Relationships"*

## **STEP 3: CHECKLIST**

**Ensure the source of your Direct Deposit check has the correct information such as:**

- ✓ Your employer's Human Resources Department
- ✓ The company handling your retirement or pension payments
- ✓ Social Security Administration

**Did you remember to send these businesses a Change Automatic Withdrawal form?**

- ✓ Mortgage
- ✓ Homeowner's insurance
- ✓ Auto insurance
- ✓ Life insurance
- ✓ Cell phone company
- ✓ Telephone company
- ✓ Credit cards
- ✓ Health clubs
- ✓ Utilities (Power, Water, Gas)
- ✓ Loans (type)
- ✓ Internet/Cable company
- ✓ Investment companies
- ✓ Charities